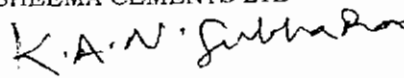


**UN-AUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER AND HALF YEAR
ENDED ON 30th SEPTEMBER, 2012**

Rs. in Lakhs

Sl. No.	Particulars	3 Months ended on 30-09-2012 (un-audited)	Previous 3 Months ended on 30-06-2012 (un-audited)	Corresponding 3 Months ended on 30-09-2011 (un-audited)	Half Year ended on 30-09-2012 (un-audited)	Corresponding Half Year ended on 30-09-2011 (un-audited)	Year ended on 31-03-2012 (Audited)
1	Income from Operations						
	(a) Net Sales / Income from Operations (Net of Excise Duty)	3393.27	3998.88	3635.46	7392.15	7259.09	14507.76
	(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
	Total Income from Operations (Net)	3393.27	3998.88	3635.46	7392.15	7259.09	14507.76
2	Expenditure						
	a) Cost of Material Consumed	769.02	784.00	694.31	1553.02	1288.20	2754.96
	b) Purchase of Stock in Trade	0.00	0.00	0.00	0.00	0.00	0.00
	c) Changes in Inventories of finished goods, Work in Progress and Stock in Trade	(37.48)	(89.52)	326.40	(127.00)	1023.33	1076.36
	d) Employee Benefit Expenses	251.32	244.11	264.51	495.43	524.43	1043.38
	e) Depreciation	110.76	107.28	105.85	218.04	213.04	427.14
	f) Power & Fuel	1284.17	1507.75	1137.32	2791.92	2380.47	4911.95
	g) Other expenses	937.34	1150.86	900.23	2088.20	1762.21	3698.47
	Total (a + b + c + d + e + f + g)	3315.13	3704.48	3428.62	7019.61	7191.68	13912.26
	Profit / (Loss) from Operations before Other Income, financial cost & Exceptional Items (1 - 2)	78.14	294.40	206.84	372.54	67.41	595.50
3	Other Income	22.33	16.22	0.39	38.55	1.53	16.03
	Profit / (Loss) from Ordinary activities before financial cost & Exceptional Items (3+ 4)	100.47	310.62	207.23	411.09	68.94	611.53
5	Finance Costs	289.99	275.79	301.49	565.78	572.94	1173.03
	Profit / (Loss) from Ordinary activities after financial cost & Exceptional Items (5-6)	(189.52)	34.83	(94.26)	(154.69)	(504.00)	(561.50)
7	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
	Profit (+) / Loss (-) from Ordinary Activities before tax (7 + 8)	(189.52)	34.83	(94.26)	(154.69)	(504.00)	(561.50)
9	Tax Expenses	0.00	0.00	0.00	0.00	0.00	(52.14)
	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9 -	(189.52)	34.83	(94.26)	(154.69)	(504.00)	(509.36)

For BHEEMA CEMENTS LTD



K.A.N. SUBBARAO

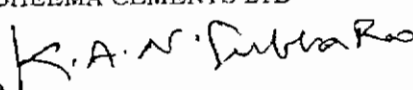


12	Extraordinary Items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+) / Loss (-) for the period, (11 - 12)	(189.52)	34.83	(94.26)	(154.69)	(504.00)	(509.36)
14	Paid-up Equity share capital (Rs. 10/- each)	2797.91	2790.86	2648.06	2797.91	2648.06	2783.79
15	Reserves excluding revaluation Reserve as per Balance Sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	356.24
16	Earnings Per Share (EPS)	(0.68)	0.12	(0.36)	(0.55)	(1.90)	(1.83)
17	Diluted Earnings per Share	(0.68)	0.12	(0.36)	(0.55)	(1.90)	(1.83)

PART II : PARTICULARS OF SHARE HOLDING

1	Public Shareholding						
	Number of Shares	10364533	10293973	8871031	10364533	8871031	10228383
	Percentage of Shareholding	37.04%	36.88%	33.50%	37.04%	33.50%	36.74%
2	Promoters and Promoter Group shareholding						
	a) Pledged/ Encumbered						
	- Number of Shares	12701781	12701781	12701781	12701781	12701781	12701781
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter group)	72.11%	72.11%	72.13%	72.11%	72.13%	72.13%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	45.40%	45.51%	47.97%	45.40%	47.97%	45.63%
	b) Non-encumbered						
	- Number of Shares	4912805	4912805	4907805	4912805	4907805	4907805
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter group)	27.89%	27.89%	27.87%	27.89%	27.87%	27.87%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	17.56%	17.60%	18.53%	17.56%	18.53%	17.63%

For BHEEMA CEMENTS LTD



 K.A.N. SUBBA RAO
 Company Secretary


STATEMENT OF ASSETS AND LIABILITIES		
Particulars	(Rs. In Lakhs)	
	30.09.2012 (Un-audited)	As at (previous Year end) 31.03.2012 (Rs. In Lakhs)
A. EQUITY AND LIABILITIES		
1 Share Holders' Funds		
(a) Share Capital	4907.17	4640.65
(b) Reserves and Surplus	9964.86	10373.61
(c) Money received against share Warrants	0.00	0.00
Sub- total - Share holders' funds	14872.03	15014.26
2 Share application money pending allotment	4825.16	4825.16
3 Minority Interest	0.00	0.00
4 Non - Current Liabilities		
(a) Long- term borrowings	17699.77	17386.92
(b) Deferred tax liabilities (net)	1382.06	1382.06
(c) Other long term liabilities	5204.78	4688.43
(d) Long term provisions	41.41	41.41
Sub- total - Non -current liabilities	24328.02	23498.82
5 Current liabilities		
(a) Short-term borrowings	4306.63	4582.68
(b) Trade payables	1998.60	1597.39
(c) Other current liabilities	2902.75	1539.48
(d) Short-term provisions	0.00	0.00
Sub- total - Current liabilities	9207.98	7719.55
TOTAL - EQUITY AND LIABILITIES	53233.19	51057.79
B ASSETS		
1 Non- Current Assets		
(a) Fixed Assets	43,443.29	41,492.95
(b) Good Will on Consolidation	0.00	0.00
(c) Non -current Investments	0.00	0.00
(d) Deferred tax assets (net)	0.00	0.00
(e) Long- term loans and advances	452.90	281.21
(f) Other Non-current assets	0.00	0.00

For BHEEMA CEMENTS LTD


 K.A.N. SUBBA RAO
 Company Secretary

	Sub- total - Non-current assets	43896.19	41774.16
2	Current assets		
	(a) Current investments	0.00	0.00
	(b) Inventories	3,771.01	3,132.00
	(c) Trade Receivables	3,635.00	4,031.49
	(d) Cash and Cash equivalents	464.80	415.02
	(e) Short-term loans and advances	1,458.89	1,691.83
	(f) Other current assets	7.30	13.29
	Sub- total - Current assets	9337.00	9283.63
	TOTAL ASSETS	53233.19	51057.79

Notes: 1. The above un-audited results were reviewed by the audit committee and approved by the Board of Directors on 10.11.2012 and a limited review of the same has been carried out by the Statutory Auditors of the Company.

2. Provision Current Tax and Deferred Tax will be considered and provided, if any, at the end of the Financial Year.

3. In the opinion of the Management there is no indication that any of the assets of the company have been impaired

4. Previous periods figures are re-grouped / re-arranged wherever necessary to conform with Current period figures.

5. Information on Investor Complaints for the Quarter - (Nos):
Opening Balance - Nil; Received - Nil; Disposed - Nil; Pending - Nil.

6. In the opinion of the management there are no reportable secondary segments.

For and on behalf of the Board of Directors

Place: HYDERABAD

Date: 10.11.2012

Sd/-

S.R.B.RAMESHCHANDRA

MANAGING DIRECTOR

For BHEEMA CEMENTS LTD



K.A.N. Subba Rao
K.A.N. SUBBA RAO
Company Secretary